

All Forms As Of August 6, 2018

BUNDLES	
ALL 60 Business Law Forms (60 Forms, 814 Pages)	\$1,299
ALL 61 Estate Planning Forms (61 Forms, 686 Pages)	\$1,834
2 Buy-Sell Agreement Forms (38 Pages)	\$98
11 Partnership Forms Bundle (120 Pages)	\$99
3 Irrevocable Life Insurance Trusts (75 Pages)	\$89
4 California Specific Estate Planning Forms Bundle (73 Pages)	\$186
5 Medicaid Planning Trusts (46 Pages)	\$139
24 Employment/Labor Law Forms (24 Forms, 170 Pages)	\$449
3 Delaware LLC Forms: Certificate of Formation for Delaware Series Limited Liability Company (1 Page), Delaware Series Limited Liability Company (45	\$99
5 Irrevocable Trusts (85 Pages)	\$185
11 Retirement Plan Beneficiary Designation Forms (11 Forms, 32 Pages)	\$249
12 Elder & Family Law Forms (12 Forms, 162 Pages)	\$329
12 Will Forms (168 Pages)	\$159
15 Dispositive Will Clauses (19 Pages)	\$129
2 QPRT Forms (28 Pages)	\$99
2 SCIN Forms (8 Pages)	\$49
21 Administrative Will Clauses (26 Pages)	\$129
25 Clauses For 6 Estate Planning Opportunities After ATRA (47 Pages)	\$199
3 Subchapter S Trust Forms (43 Pages)	\$128
Like-Kind Exchange Documents (8 Forms, 27 Pages)	\$199

	BUSINESS LAW	
	ALL 60 Business Law Forms (60 Forms, 814 Pages)	\$1,299
	2 Buy-Sell Agreement Forms (38 Pages)	\$98
	2 Disability Forms (12 Pages)	\$98
	3 Executive Compensation Forms: Long-Term Employee Retention Award Agreement (6 Pages), Phantom Stock Plan (8 Pages), and Salary	\$99
	3 Subchapter S Trust Forms (43 Pages)	\$128
	Agreement For Reciprocal Non-Disclosure Of Proprietary Information (5 Pages)	\$29
	Agreement Of Merger Between Three Corporations (Triangular Merger) (63 Pages)	\$79
	Asset Purchase Agreement Of A Retail Business (8 Pages)	\$39
	Asset Purchase Of A Radio Station (Including Broadcast License, Antenna, Etc.) (47 Pages)	\$59
	Buy-Sell Stockholders' Agreement: Cross-Purchase (17 Pages)	\$59
	Buy-Sell Stockholders' Agreement: Entity Purchase (19 Pages)	\$49
	By-Laws Of A Delaware Business Corporation (17 Pages)	\$29
	By-Laws Of A Medical Corporation (19 Pages)	\$29
	By-Laws Of A Non-Profit Community Organization (29 Pages)	\$39
	By-Laws Of A Non-Profit Corporation (16 Pages)	\$29
	Client Engagement Letter (Generic) (5 Pages)	\$39
	Commercial Lease For Restaurant Business (60 Pages)	\$79
	Commercial Mortgage And Accompanying Promissory Note (20 Pages)	\$59
	Confidentiality Agreement (4 Pages)	\$29
	Consulting Agreement (3 Pages)	\$29
	Consulting Agreement For The Seller Of A Business (6 Pages)	\$39
	Consulting Agreement With Designated Representative (10 Pages)	\$39

	Contract Between The Writer And The Publisher Of An Original Song (6 Pages)	\$39
	Covenant Not To Compete (7 Pages)	\$39
	Deferred Compensation Agreement (7 Pages)	\$39
	Delaware Investment Series LLC Operating Agreement (40 Pages)	\$59
	Dependent Care Assistance Plan (7 Pages)	\$49
	Disability Buyout Agreement (6 Pages)	\$49
	Disability Insurance Reimbursement Plan (6 Pages)	\$49
	Educational Assistance Plan (6 Pages)	\$49
	Equipment Lease (17 Pages)	\$39
	Escrow Agreement (10 Pages)	\$39
	Exclusive License Agreement (Patent) (5 Pages)	\$19
	Form Of A Security Agreement (8 Pages)	\$19
	Ground Lease (36 Pages)	\$49
	Guaranty (5 Pages)	\$19
	Investment Advisory Agreement With Client (6 Pages)	\$19
	Investment Suitability Questionnaire (6 Pages)	\$19
	Joint Ownership Agreement Between Unrelated Parties (11 Pages)	\$29
	Joint Venture Agreement (17 Pages)	\$29
	Loan Agreement With Conversion Option (8 Pages)	\$29
	Long Term Care Insurance Payment Plan (3 Pages)	\$29
	Long Term Care Insurance Payment Plan (4 Pages)	\$49
	Long-Term Employee Retention Award Agreement (6 Pages)	\$49
	Management Agreement (2 Pages)	FREE

	Mutual Multi-Party Confidential Disclosure Agreement (4 Pages)	\$29
	Non-Profit Corporate Certificate of Incorporation (5 Pages)	\$19
	Non-Profit Corporate Certificate of Incorporation (5 Pages), Organizational Minutes of Trustees of Non-Profit Corporation (2 Pages), and By-Laws Of A	\$39
	Organizational Minutes of Trustees of Non-Profit Corporation (2 Pages)	\$19
	Phantom Stock Plan (8 Pages)	\$49
	Plan Of Recapitalization (2 Pages)	\$29
	Private Placement Forms: Private Placement Memorandum (23 Pages), Investor Suitability Questionnaire (6 Pages) and Subscription Agreement	\$59
	Private Placement Memorandum (23 Pages)	\$39
	Purchase Agreement (Sale Of Assets For Cash) (13 Pages)	\$39
	Purchase Of A Restaurant Business (Assets Including Liquor License) And Leaseback By Purchaser (21 Pages)	\$39
	Rabbi Trust (10 Pages)	\$39
	Retainer Agreement (3 Pages)	\$49
	Salary Continuation Plan Agreement (4 Pages)	\$39
	Sales Representation Agreement (10 Pages)	\$39
	Standard Engagement Agreement (4 Pages)	\$29
	Stock Option Agreement (3 Pages)	\$19
	Stock Option Plan For Employees (13 Pages)	\$39
	Stock Pledge Agreement (5 Pages)	\$19
	Stock Purchase Agreement Of A Closely-Held Company (17 Pages)	\$29
	Subscription Agreement (As Part Of A Private Placement) (11 Pages)	\$29
	Unconditional Promissory Note (4 Pages)	\$29
	Voting Trust Agreement (14 Pages)	\$59
	Warrant To Purchase Common Stock (14 Pages)	\$39

	C CORPORATIONS	
	Agreement For Reciprocal Non-Disclosure Of Proprietary Information (5 Pages)	\$29
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	By-Laws Of A Medical Corporation (19 Pages)	\$29
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	Confidentiality Agreement (4 Pages)	\$29
	Consulting Agreement For The Seller Of A Business (6 Pages)	\$39
	Consulting Agreement With Designated Representative (10 Pages)	\$39
	Corporate By-Laws (8 Pages)	\$19
	Corporation's Organizational Minutes (4 Pages)	\$19
	Covenant Not To Compete (7 Pages)	\$39
	Equipment Lease (17 Pages)	\$39
	Escrow Agreement (10 Pages)	\$39
	Ground Lease (36 Pages)	\$49
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Voting Trust Agreement (14 Pages)	\$59
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Retainer Agreement For Legal Services/Contingent Fee (Also Adaptable To Time Charge Fee) (4 Pages)	\$19
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5 Medicaid Planning Trusts (46 Pages)	\$139
10 Marital Deduction Clauses (6 Pages)	\$114
12 Elder & Family Law Forms (12 Forms, 162 Pages)	\$329
Agreement Between Resident And Nursing Home (10 Pages)	\$29

	California "Springing" Durable Power Of Attorney (8 Pages)	\$39
	California Advance Health Care Directive (5 Pages)	\$19
	Cohabitation Agreement (7 Pages)	\$49
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	Long Term Care Insurance Payment Plan (4 Pages)	\$49
	Medicaid Planning: 5-Year Income Only Trust (12 Pages)	\$29
	Medicaid Planning: Life Care Agreement (7 Pages)	\$19
	Medicaid Planning: Miller Trust (8 Pages)	\$19
	Pre-Nuptial Agreement (8 Pages)	\$19
	Private Annuity Agreement (3 Pages)	\$19
	Special Needs Trust Of A Third Person's Assets Created By That Person For A Disabled (Or Other) Person (7 Pages)	\$49
	EMPLOYMENT/LABOR LAW	
	2 Disability Forms (12 Pages)	\$98
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	Client Engagement Letter (Generic) (5 Pages)	\$39
	Client Engagement Letter (Lawsuit) (5 Pages)	\$39
	Client Intake Application (9 Pages)	\$39
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	Disability Insurance Reimbursement Plan (6 Pages)	\$49
	Employee Separation Agreement And General Release (4 Pages)	\$29
	Employee Stock Appreciation Rights Plan (7 Pages)	\$39
	Employment Agreement (6 Pages)	\$39
	Employment Agreement Between A Medical Corporation And A Dentist (9 Pages)	\$29
	Employment Agreement between Medical Group (Employer) and Radiologist (Employee) (13 Pages)	\$39
	Employment Agreement For A Sales Manager (7 Pages)	\$39
	Employment Separation Agreement And General Release (4 Pages)	\$29
	Employment, Non-Competition and Non-Disclosure Agreement (5 Pages)	\$29
	Long Term Care Insurance Payment Plan (4 Pages)	\$49
	Management Agreement (2 Pages)	FREE
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	Offer Of Employment To Staff Person (2 Pages)	FREE
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	Standard Engagement Agreement (4 Pages)	\$29

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	Warrant To Purchase Common Stock (14 Pages)	\$39
	ESTATE PLANNING	
	ALL 61 Estate Planning Forms (61 Forms, 686 Pages)	\$1,834
	24 Clauses For 8 Estate Planning Opportunities After the 2017 Tax Cuts And Jobs Act (45 Pages)	\$299
	4 California Specific Estate Planning Forms Bundle (73 Pages)	\$186
	5 Medicaid Planning Trusts (46 Pages)	\$139
	5 Irrevocable Trusts (85 Pages)	\$185
	10 Marital Deduction Clauses (6 Pages)	\$114
	113 Estates, Gifts And Trusts Terms (11 Pages)	FREE
	2 Power Of Appointment Forms: Creation Of Power Of Appointment & Exercise Of Power Of Appointment (3 Pages)	\$59
	2 QPRT Forms (28 Pages)	\$99
	2 SCIN Forms (8 Pages)	\$49
	25 Clauses For 6 Estate Planning Opportunities After ATRA (47 Pages)	\$199
	3 Grantor Retained Trusts: GRAT, GRIT, and GRUT (48 Pages)	\$199
	3 Special Needs Trusts (37 Pages)	\$207
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	California Advance Health Care Directive (5 Pages)	\$19
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Issue #2: After The Tax Cuts And Jobs Act - Clauses to Address the Proper Notices of Allocation to Use in Connection with Generation-Skipping	\$39
Issue #3: After The Tax Cuts And Jobs Act - The Marital Deduction Provisions - 5 Clauses (13 Pages)	\$59
Issue #4: After The Tax Cuts And Jobs Act - The Credit Shelter Trust Provisions (aka By-Pass Trust; aka Unified Credit Trust, aka Exemption	\$59
Issue #5: After The Tax Cuts And Jobs Act - Portability Provisions - 4 Clauses (4 Pages)	\$59
Issue #6: After The Tax Cuts And Jobs Act - Generation-Skipping Transfers - 1 Clause (9 Pages)	\$59
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Non-Profit Corporate Certificate of Incorporation (5 Pages), Organizational Minutes of Trustees of Non-Profit Corporation (2 Pages), and By-Laws Of A	\$39

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	Special Needs Trust Of A Third Person's Assets Created By That Person For A Disabled (Or Other) Person (7 Pages)	\$49
	Special Needs Trust Of Disabled Person's Assets Created By A Third Person Or Entity For The Disabled Person (15 Pages)	\$79
	Special Needs Trust Of Disabled Person's Assets Created By The Disabled Person For The Disabled Person (15 Pages)	\$79
	Special Retirement Plan Disposition Clause For Separate Shares - For Inclusion In A Will Or Trust: Separate Handling Of Retirement Plan	\$59
	Split Dollar Life Insurance Agreement (With Irrevocable Life Insurance Trust As Policy Owner) And Collateral Assignment Of The Policy To The Employer	\$49

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24 Clauses For 8 Estate Planning Opportunities After the 2017 Tax Cuts And Jobs Act (45 Pages)	\$299
Issue #1: After The Tax Cuts And Jobs Act - Clauses To Address Gifting Hard To Value Asset Issues - 2 Clauses (2 Pages)	\$39
Issue #2: After The Tax Cuts And Jobs Act - Clauses to Address the Proper Notices of Allocation to Use in Connection with Generation-Skipping	\$39
Issue #3: After The Tax Cuts And Jobs Act - The Marital Deduction Provisions - 5 Clauses (13 Pages)	\$59
Issue #4: After The Tax Cuts And Jobs Act - The Credit Shelter Trust Provisions (aka By-Pass Trust; aka Unified Credit Trust, aka Exemption	\$59
Issue #5: After The Tax Cuts And Jobs Act - Portability Provisions - 4 Clauses (4 Pages)	\$59
Issue #6: After The Tax Cuts And Jobs Act - Generation-Skipping Transfers - 1 Clause (9 Pages)	\$59
Issue #7: After The Tax Cuts And Jobs Act - Allow a Trustee to Grant a General Power of Appointment to a Beneficiary to Enable Estate Inclusion	\$39
Issue #8: After The Tax Cuts And Jobs Act - Sophisticated Planning to Achieve Both an Appreciation Freeze and a Basis Step-Up over Two Deaths	\$39
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113 Estates, Gifts And Trusts Terms (11 Pages)	
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	Bill Of Sale	
	Estate Planning Client Questionnaire (7 Pages)	
	Management Agreement (2 Pages)	
	Offer Of Employment To Attorney (3 Pages)	
	Offer Of Employment To Staff Person (2 Pages)	
	Sexual Harassment Policy (2 Pages)	
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	8 LLC Forms (128 Pages)	\$322
	Agreement For Reciprocal Non-Disclosure Of Proprietary Information (5 Pages)	\$29
	Certificate Of Limited Partnership (7 Pages)	\$39
	Confidentiality Agreement (4 Pages)	\$29
	Consulting Agreement With Designated Representative (10 Pages)	\$39
	Delaware Investment Series LLC Operating Agreement (40 Pages)	\$59
	Delaware Series LLC Certificate of Formation (1 Page)	\$29
	Delaware Series LLC Operating Agreement (45 Pages)	\$59
	Disability Buyout Agreement (6 Pages)	\$49
	Equipment Lease (17 Pages)	\$39
	Escrow Agreement (10 Pages)	\$39
	LLC Certificate of Formation (2 Pages)	\$29
	LLC Operating Agreement (12 Pages)	\$39
	LLC Operating Agreement Member Managed (14 Pages)	\$39

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	Mutual Multi-Party Confidential Disclosure Agreement (4 Pages)	\$29
	Purchase Agreement (Sale Of Assets For Cash) (13 Pages)	\$39
	Sales Representation Agreement (10 Pages)	\$39
	Single-Member LLC Certificate of Formation (2 Pages)	\$39
	Single-Member LLC Operating Agreement (12 Pages)	\$39
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	11 Partnership Forms Bundle (120 Pages)	\$99
	Agreement For Reciprocal Non-Disclosure Of Proprietary Information (5 Pages)	\$29
	Certificate Of Limited Partnership (7 Pages)	\$39
	Confidentiality Agreement (4 Pages)	\$29
	Consulting Agreement With Designated Representative (10 Pages)	\$39
	Disability Buyout Agreement (6 Pages)	\$49
	Equipment Lease (17 Pages)	\$39
	Escrow Agreement (10 Pages)	\$39
	General Partnership Agreement (16 Pages)	\$29
	Limited Partnership Agreement (23 Pages)	\$39
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	Mutual Multi-Party Confidential Disclosure Agreement (4 Pages)	\$29
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	Sales Representation Agreement (10 Pages)	\$39
	PROFESSIONAL ASSOCIATIONS	
	Agreement For Reciprocal Non-Disclosure Of Proprietary Information (5 Pages)	\$29

	Asset Purchase Agreement Of A Retail Business (8 Pages)	\$39
	Buy-Sell Stockholders' Agreement: Cross-Purchase (17 Pages)	\$59
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	Escrow Agreement (10 Pages)	\$39
	Ground Lease (36 Pages)	\$49
	Like-Kind Exchange Documents (8 Forms, 27 Pages)	\$199

	REAL ESTATE (RESIDENTIAL)	
	Affidavits Needed At Closing: Carbon Monoxide, Smoke Detector, F.I.R.P.T.A, and Heirship Affidavit - New York Forms (4 Pages)	\$19
	Client Retainer For Sale Of Property - a New York Form (1 Page)	\$19
	Condominium Contract Of Sale - a New York Form (4 Pages)	\$19
	Coop Loan Lien Filing Documents: UCC1 Filing Statement and UCC3 Termination Of Lien - New York Forms (4 Pages)	\$19
	Deeds: Administrator's, Bargain and Sale With Covenants, Bargain and Sale Without Covenants, Executor's, Quitclaim, and Warranty - New York Forms	\$29
	Like-Kind Exchange Documents (8 Forms, 27 Pages)	\$199
	Mortgage Documents: First Mortgage, Mortgage Note, Satisfaction of Mortgage, Affidavit For Exemption Under Sec.253 of the New York State	\$29
	NEW New York Statutory Power of Attorney (Effective 9/12/10) Full Force and Effect Affidavit and Statutory Major Gifts Rider (10 Pages)	\$29
	New York Statutory (Effective 9/12/10) Short Form Power Of Attorney And Gifts Rider (12 Pages)	\$19
	Property Disclosure Documents: Property Condition Disclosure Statement and Lead Paint Disclosure - New York Forms (10 Pages)	\$19
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	11 Retirement Plan Beneficiary Designation Forms (11 Forms, 32 Pages)	\$249
	Beneficiary Designation Form: Primary Beneficiary: A Credit Shelter Trust (1 Page)	\$29
	Beneficiary Designation Form: Primary Beneficiary: A QTIP Trust for the Benefit of the Surviving Spouse – with Required Trust Provisions (3 Pages)	\$29
	Beneficiary Designation Form: Primary Beneficiary: Children Outright; Remote Descendants as Successor Beneficiaries (1 Page)	\$29
	Beneficiary Designation Form: Primary Beneficiary: Spouse Outright; Possible Disclaimer Options – Either Outright To Children, In Favor Of A	\$29
	Beneficiary Designation Form: Primary Beneficiary: Spouse Outright; Secondary Beneficiary: Children Outright (1 Page)	\$29
	Beneficiary Designation Form: Primary Beneficiary: Spouse Outright; Secondary Beneficiary: Children Outright But Custodian Account for Minor	\$29
	Beneficiary Designation Form: Primary Beneficiary: Spouse Outright; Secondary Beneficiary: Children Outright Subject to Trust for Children	\$29
	Beneficiary Designation Form: Primary Beneficiary: Subtrusts for Children (2 Pages)	\$29
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	See-Through Trust For IRAs and Retirement Plans (14 Pages)	\$79
	Source of Payment of Decedent's Taxes and Expenses (1 Page)	\$29
	Special Retirement Plan Disposition Clause For Separate Shares - For Inclusion In A Will Or Trust: Separate Handling Of Retirement Plan	\$59
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	3 IDGT Forms Explained (1-Hour Audio)	\$99
	5 Medicaid Planning Trusts Explained (1.5-Hour Audio)	\$99
	Dynasty Trust Form Explained (1-Hour Audio)	\$99
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